**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 June 2022**

**Subject:** New Financial Instrument Listing

**(BAYPORT SECURITISATION (RF) LIMITED – “BAYA96”)**

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LIMITED** on Interest Rate Market with effect from 30 June 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BAYA96

**Nominal Issued** R40,000,000.00

**Issue Price** 100%

**Coupon** 9.508% (3 Month JIBAR as at 30 June 2022 of 5.008% plus 450bps) Interest from the issue date to 30 Sep 2022 is a minimum of 3-month ZAR-JIBAR plus 450 basis points (payable quarterly Interest for the period 01 Oct 2022 to 30 Sep 2025 is 3 month ZAR-JIBAR plus 415 basis points

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 September 2025

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 30 June 2022

**Date Convention** Following

**Interest Commencement Date** 30 June 2022

**First Interest Payment Date** 30 September 2022

**Call / Step Up Date** 30 September 2022

**ISIN No.** ZAG000187592

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BAYA96%20PricingSupplement3006.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Keletso Moloi The Standard Bank of SA Bank Ltd

Corporate Actions JSE +27 11 5207000